

Step 3 – Student’s Tax Filing Status – Calendar Year 2019

_____ Student had **no income** in 2019.

_____ Student **has used** the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student’s FAFSA. **Complete the table below and attach documentation*.**

_____ Student **has not yet used** the IRS Data Retrieval Tool in *FAFSA on the Web*, but will use the tool to transfer 2019 IRS income tax return information into the student’s FAFSA. **Complete the table below and attach documentation*.**

_____ Student is **unable or chooses not to use** the IRS Data Retrieval Tool in *FAFSA on the Web*, but will provide the school with a **signed** copy of the **2019 IRS Federal 1040 (with Schedules 1, 2 & 3)**. **Complete the table below and attach documentation*.**

_____ Student had income in 2019 but **did not file** a federal tax return. **Complete the table below and attach documentation*.**

Provide an IRS Verification of Non-Filing Letter (only if the student is considered **Independent**)

Sources of Income or Employer’s Name	IRS W-2 and/or Sch 1 & C/CEZ/F/K-1 Must Be Provided	Amounts earned in 2019
	<input type="checkbox"/>	
	<input type="checkbox"/>	

***You must provide a copy of 2019 IRS W-2(s) issued to the student by their employer or the Schedule 1 along with C/CEZ/F/K-1**

Step 4 – Parent(s) or Student’s Spouse Tax Filing Status – Calendar Year 2019

_____ Had **no income** in 2019.

Provide an IRS Verification of Non-Filing Letter

_____ **Has used** the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2019 IRS income tax return information into the student’s FAFSA. **Complete the table below and attach documentation*.**

_____ **Has not yet used** the IRS Data Retrieval Tool in *FAFSA on the Web*, but will use the tool to transfer 2019 IRS income tax return information into the student’s FAFSA. **Complete the table below and attach documentation*.**

_____ **Unable or chooses not to use** the IRS Data Retrieval Tool in *FAFSA on the Web*, but will provide the school with a **signed** copy of the **2019 IRS Federal 1040 (with Schedules 1, 2 & 3)**. **Complete the table below and attach documentation*.**

_____ Had income in 2019 but **did not file** a federal tax return. **Complete the table below and attach documentation*.**

Provide an IRS Verification of Non-Filing Letter

Sources of Income or Employer’s Name	IRS W-2 and/or Sch 1 & C/CEZ/F/K-1 Must Be Provided	Amounts earned in 2019
	<input type="checkbox"/>	
	<input type="checkbox"/>	
	<input type="checkbox"/>	
	<input type="checkbox"/>	

***You must provide a copy of 2019 IRS W-2(s) issued to the parent(s) by their employer or the Schedule 1 along with C/CEZ/F/K-1**

Step 5 – Certification: By signing I certify that all of the information reported is correct. A **hand written signature**, not typed, is required:

Student signature

Date

Parent signature (or student spouse’s signature if married)

Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.